



ARTERIS S.A.
Corporate Taxpayer's ID (CNPJ/MF): 02.919.555/0001-67
Company Registry (NIRE): 35.300.322.746

Tolled Traffic Report – 4Q15

A Arteris S.A. (Novo Mercado listing segment of the BM&FBovespa: ARTR3) hereby announces to the market its 4Q15 tolled traffic report for its state and federal concessionaires, reflecting the total number of vehicle-equivalents registered in the Company's toll plazas in the fourth quarter of 2015.

Vehicle-Equivalents (Thousand)	4Q15	3T15	4Q14	Var% 4Q15/3T15	Var% 4Q15/4Q14	2015	2014	Var% 2015/2014
State Concessions	52,197	53,201	54,129	-1.9%	-3.6%	204,458	213,096	-4.1%
Autovias	11,844	12,087	12,412	-2.0%	-4.6%	46,774	48,939	-4.4%
Centrovias	14,261	14,349	14,935	-0.6%	-4.5%	55,330	58,336	-5.2%
Intervias	16,595	16,902	16,940	-1.8%	-2.0%	64,967	66,937	-2.9%
Vianorte	9,497	9,862	9,841	-3.7%	-3.5%	37,387	38,885	-3.9%
Federal Concessions	118,816	116,838	135,920	1.7%	-12.6%	476,165	513,198	-7.2%
Planalto Sul	6,436	6,476	7,572	-0.6%	-15.0%	26,462	30,185	-12.3%
Fluminense	11,431	11,210	12,974	2.0%	-11.9%	45,934	48,653	-5.6%
Fernão Dias	37,827	37,585	42,440	0.6%	-10.9%	150,652	164,275	-8.3%
Régis Bittencourt	32,737	32,684	38,556	0.2%	-15.1%	133,668	148,263	-9.8%
Litoral Sul	30,385	28,884	34,378	5.2%	-11.6%	119,449	121,823	-1.9%
Total	171,013	170,040	190,048	0.6%	-10.0%	680,623	726,295	-6.3%

* The vehicle equivalent unit is used as the basis for charging tolls. A passenger vehicle is considered as one vehicle equivalent, while the number of vehicle equivalents attributed to commercial vehicles (trucks and buses) is calculated by their number of axles, with each axle being equivalent to one passenger vehicle.

Economic Activity

The reduction in tolled vehicle volume in recent quarters was due to the shrinkage of economic activity in Brazil as a whole, reflected in a downturn in industrial output and GDP, in turn leading to a substantial decline in traffic last quarter. However, although the number of vehicle equivalents fell by 10% in 4Q15, **absolute vehicle volume fell by only 4.7% in the quarter and 2.6% in the year.**

Suspended Axles – Federal Highways

Another factor which contributed to the traffic downturn was the application, since April 2015, of the Truck Drivers' Law, which eliminated the charge on the suspended axles of empty heavy vehicles on the federal highways and whose impact was rebalanced by the annual contractual tariff revision. **If this law had not been in effect, fourth-quarter federal highway and consolidated tolled traffic would have fallen by 8.3% and 6.8%, respectively, over 4Q14, with a respective annual decline of 4.0% in both comparisons.**

São Paulo, February 10, 2016.

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Investor Relations Officer