



ARTERIS S.A.

Corporate Taxpayer's ID (CNPJ): 02.919.555/0001-67

Company Registry (NIRE): 35.300.322.746

MATERIAL FACT

Arteris S.A. ("Company"), within the scope of the intended tender offer for the acquisition of up to all the shares issued by the Company ("Tender Offer") for the purpose of cancellation of the company's registration as a category A publicly held company and conversion into category B, and the consequent delisting from the Novo Mercado segment of the BM&FBOVESPA – Securities, Commodities and Futures Exchange, as disclosed in the Material Facts dated April 30, 2015, August 5, 2015, September 22 and 23, 2015, November 16, 2015 and March 7, 2016, hereby informs its shareholders and the market in general that it has received a revised version of the valuation report of the shares issued by the Company for its economic value, prepared by Banco BNP Paribas Brasil S.A. ("Valuation Report" and "Appraiser"), a specialized institution chosen by shareholders representing the outstanding shares within the scope of the Tender Offer, as resolved at the Company's Extraordinary Shareholders' Meeting of August 25, 2015.

The revised version of the Valuation Report includes the necessary adjustments to comply with Official Letter 79/2016-CVM/SRE/GER-1 of March 4, 2016 ("Official Letter"), which mentions the Meeting of the Collegiate Body of the Brazilian Securities and Exchange Commission ("CVM") no. 09/2016, held on March 1, 2016, which resolved that the Valuation Report should include the objective calculation of the amount attributed to the possibility of renewing and/or including new concessions to the Company's business portfolio.

In accordance with the revised version of the Valuation Report, the Appraiser assessed the economic value of the shares issued by the Company between R\$8.86 and R\$9.58 per share, which corresponds to a range of values higher than that presented in the original version of the Valuation Report, disclosed to the market by means of a Material Fact on September 22, 2015.

The revised version of the Valuation Report will be made available simultaneously to the disclosure of this Material Fact through the Empresas.Net System of the CVM and the BM&FBOVESPA, published on the Company's investor relations website (<http://ri.arteris.com.br/>), and made available at the Company's headquarters, pursuant to Article 8, paragraph 5 of CVM Instruction 361/2002.

São Paulo, March 21, 2016.

Alessandro Scotoni Levy
Investor Relations Officer